



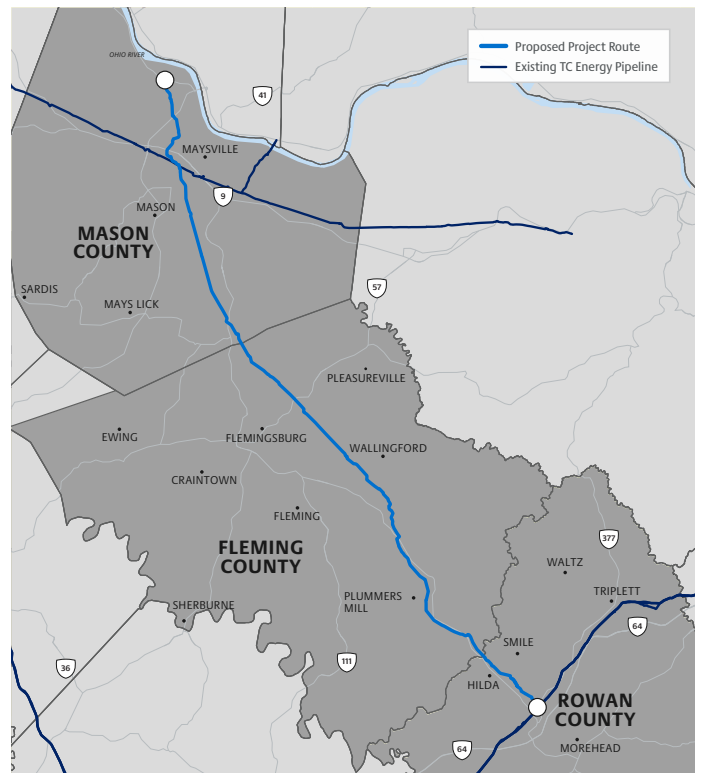
MAYSVILLE PROJECT

PROJECT SCOPE

Connecting to virtually every major pipeline in the U.S. Gulf Coast and additional Midwestern lines, TC Energy’s Columbia Gulf Transmission System (CGT) ensures energy reaches where it’s needed most, adapting to evolving energy demands and shifting environmental priorities.

To help ensure continued reliable energy for the region, TC Energy is proposing the Maysville Project (Project), which is designed to supply natural gas to support East Kentucky Power Cooperative’s (EKPC) planned co-firing project at its existing Hugh L. Spurlock Power Station.

The proposed Project will include the construction of approximately 42-miles of pipeline beginning at the existing CGT Main Line System in Rowan County and continuing through Fleming and Mason Counties in Kentucky, as well as installation of a new delivery meter station and interconnect with Spurlock Power Station in Maysville. Upon completion, the Project will provide transportation capacity to EKPC, helping to ensure a reliable and cost-effective energy supply for Kentucky and support the regional electric grid, improving system stability and resilience during extreme weather events while also strengthening reliability for local communities and businesses.



ANTICIPATED PROJECT SCHEDULE (SUBJECT TO CHANGE)

Q4 2025	FERC Filing
Q2 2027	Anticipated FERC Notice to Proceed
Q3 2027	Begin Construction
Q1 2029	Facility In-Service

Note: Dates shown reflect current estimates and are subject to change based on permitting, regulatory review and other factors.



COMMUNITY BENEFITS

Enhancing the system to meet current and future energy needs is expected to create positive economic impacts across the region including job opportunities, associated labor income, increased tax revenues to support state and local priorities and increased local spending, all supporting the communities we serve.

ECONOMIC BENEFITS

The project will offer long-term economic benefits and help strengthen local, state and national economies in key areas:

- **Employment and business opportunities**
Where possible, we will seek to hire local vendors and engage the local workforce. By prioritizing local resources, the project is expected to increase demand for local goods and services as well as support overall economic growth in the area.
- **Annual revenue to support local services**
Project construction will result in new tax revenues to all levels of government. Once operational, the project is expected to continue providing annual tax payments that play an important role in funding essential community services including local schools, hospitals, emergency services and other vital programs.
- **Supporting local communities**
Through our social impact program, Build Strong, we invest in causes and organizations that support local communities where we operate. Whether through providing grants, awarding scholarships or supporting local events, our goal is to help build strong, vibrant communities. Visit [TCEnergy.com/BuildStrong](https://www.tcenergy.com/BuildStrong) to learn more about our social impact program and how to apply for funding.

ABOUT TC ENERGY

We are a leader in North American energy infrastructure, spanning Canada, the U.S. and Mexico. Every day, our dedicated team proudly connects the world to the energy it needs, moving over 30 per cent of the cleaner-burning natural gas used across the continent. Complemented by strategic ownership and low-risk investments in power generation, our infrastructure fuels industries and generates affordable, reliable and sustainable power across North America, while enabling LNG exports to global markets.

Our business is based on the connections we make. By partnering with communities, businesses and leaders across our extensive energy network, we unlock opportunity today and for generations to come.

TC Energy's common shares trade on the Toronto (TSX) and New York (NYSE) stock exchanges under the symbol TRP. To learn more, visit us at [TCEnergy.com](https://www.TCEnergy.com).

CONTACT US

We invite you to contact TC Energy with any questions or comments you have about the project:

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TC Energy periodically provides information beginning at the early stages of project development, including prospecting, and continuing throughout the life of assets. The information provided is intended to inform stakeholders and of our proposed activities. As planning progresses and new information becomes available, details may change from the time of this printing. The Maysville Project is subject to regulatory approval and permitting. Project timelines, capacities, economic impacts, and benefits described herein are preliminary and may be revised based upon permitting, construction outcomes and market conditions. Statements herein may include forward-looking information and should not be interpreted as guarantees of future performance.